

家庭保障申請書 **Application for Family Benefit** (適用於「家・創富」儲蓄壽險計劃) (Applicable for "Family Fortune Savings Insurance Plan")

保單編號 Policy Number	
保單權益人姓名 Name of Policyowner	
受保人姓名 Name of Life Insured	

重要指示

Important Notes

- 於本計劃有效期內及受保人生存期間,保單權益人可申請本計劃之家庭保障,以保障保單權益人之任何一(1)位家庭成 員。惟需符合申請及批准家庭保障之條件及要求,詳情請參閱保單條款。
 - While this Plan is in force and the Life Insured is alive, the Policyowner may apply for the Family Benefit of this Plan to cover any one (1) of Family Member of the Policyowner, subject to meet the conditions and requirements of Application and Approval for Family Benefit. For details, please refer to the Policy Provisions.
- 本公司保留權利不接受任何家庭保障申請,並擁有絕對權力不時釐定家庭保障申請之行政規定及要求。 2. The Company reserves the right not to accept any application for the Family Benefit and has the absolute discretion to determine the administrative rules and requirements in respect of the application for the Family Benefit from time to time.
- 當家庭成員之家庭保障申請獲得本公司接納及批准後,該家庭成員將成為受保之家庭成員,並獲承保於本計劃之家庭 3. 保障。家庭成員之保障將於保單權益人、受保人及家庭成員生存期間並且有關申請經本公司發出書面批註確認,方為 有效。在發出該批註確認前,本公司就已給付的所有款項及所作之其他行動均不會承擔任何責任。
 - Once the application for the Family Benefit to cover a Family Member is accepted and approved by the Company, such Family Member will become a Covered Family Member, who will be covered under the Family Benefit of this Plan and the coverage of insurance benefit will take effect on the date the application was endorsed by the Company by way of a written endorsement to be issued by the Company during the lifetime of the Policyowner, Life Insured and the Family Member. The Company shall not be responsible for any payment made or other action taken before the date of such endorsement.
- 4. 有關家庭保障之詳情,請參閱保單條款為準。 For details of Family Benefit, please refer to the Policy Provisions which shall prevail.

行政規定及要求

Administration Rules and Requirements

- 家庭成員只限保單權益人之一(1)位親生父親、一(1)位親生母親、一(1)位配偶,以及沒有限制數目之親生子女。 Family member is only applicable to one (1) natural father, one (1) natural mother, one (1) Spouse and unlimited numbers of natural children of the Policyowner.
- 「父母」指任何保單權益人之親生父母,其年齡必須小於八十五(85)歲。為免存疑,「父母」並不包括保單權益人之 繼父母。「配偶」指保單權益人合法婚姻之配偶,其年齡必須小於八十五(85)歲。「子女」指任何保單權益人之親生 子女,其年齡必須大於十五(15)日及小於十八(18)歲。為免存疑,「子女」並不包括保單權益人之 繼子女及合法領養 子女。

"Parent" shall refer to any natural parent of the Policyowner who is under the Age of eighty-five (85). For the avoidance of doubt, "Parent" excludes stepparent of the Policyowner. "Spouse" shall refer to a legally married spouse of the Policyowner who is under the Age of eighty-five (85). "Child" shall refer to any natural child of the Policyowner who has attained the Age of fifteen (15) days and is under the Age of eighteen (18). For the avoidance of doubt, "Child" excludes a stepchild and a legally adopted child of the Policyowner.

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- 3. 申請家庭保障時,保單權益人父母、配偶及子女之年齡必須符合行政規定及要求第二(2)條款所列之條件,並須提供 本公司認可之年齡證明。
 - The Age of Parent, Spouse and Child of the Policyowner must meet the criteria mentioned in clause two (2) under Administration Rules and Requirements at the time of application, and satisfactory proof of age to the Company is required.
- 已簽署的表格及所需文件,請於簽署日期起十四(14)個工作天內交回本公司。 4.
 - Please return signed forms and required documents to the Company within fourteen (14) working days from the date of signing.
- 保單權益人及受保人(年齡為十八(18)歲或以上)須在此申請表格簽署。保單權益人及受保人之簽名必須與本公司最 5. 近的記錄相符。
 - This form must be signed by the Policyowner and Life Insured (the Age of eighteen (18) or above). The signature of the Policyowner and Life Insured must be corresponded to the Company's latest available record.
- 6 保單權益人及受保人確認家庭成員完全知悉此申請。
 - The Policyowner and Life Insured confirm that all Family Member(s) are fully aware of this request.
- 保單權益人可於任何時候申請加入/移除家庭成員,惟本公司不時釐定的行政規定及要求如有更改,恕不另行通知。 7. Policyowner can apply to add/remove Covered Family Member(s) at anytime. Administration rules and requirements are subject to change as determined by the Company from time to time without prior notice.

所需文件 (只適用於新增家庭成員)

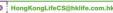
Required Documents (Applicable for adding Family Member)

- 請遞交家庭成員的身份證明文件副本作為年齡證明。
 - Please submit copy of identification document for proof of the Family Member's Age.
- 2. 請提供受保家庭成員與保單權益人的關係證明,包括可保利益證明。(例如: 出生證明書、結婚證明書) Please submit evidence of relationship including the insurable interest between the Covered Family Member and the Policyowner. (e.g. Birth Certificate, Marriage Certificate)

	家庭成員 1	□ 新增	□ 移除	
	Family Member 1	Add	Remove	
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1	姓名 Full Name	須與身份證明	月文件相同 as shown on Identity Document	
		英文	姓	名
		In English	Surname	Given Name
		中文	姓	名
		In Chinese	Surname	Given Name
2	身份證明文件號碼 Identity Document No.	香港居民 HK Resident	□ 身份證 □ 出生證書 ID Card Birth Cert.	號碼 No.
		非香港居民 Non-HK Resident	□ 身份證 □ 出生證書 □ Birth Cert.	護照 號碼 Passport No.
			簽發國家 Country of Issue	有效期至 / / Expiry Date a dd 月 mm 年 yyyy
3	性別 Sex	ロ 男 Male	女 Female 4 出生日期 年齡 Date of Birth Age	月 dd 月 mm 车 yyyy 年齡 Age
5	與保單權益人關係 Relationship to Policyowner	ロ 父母 Parent	ロ 配偶 ロ 子女 Spouse Child	

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	家庭成員 2	□新增	□ 移除	
	Family Member 2	Add	Remove	
1	姓名	須與身份證明	月文件相同 as shown on Identity Document	
	Full Name	英文	姓	名
		In English 中文	Surname 姓	Given Name 名
		一文 In Chinese	Surname	Given Name
	6 14 Man - 10 Bern			
2	身份證明文件號碼 Identity Document	香港居民	□ 身份證 □ 出生證書	號碼
	No.	HK Resident	ID Card Birth Cert.	No.
		非香港居民	□ 身份證 □ 出生證書 □	護照號碼
		Non-HK	ID Card Birth Cert.	Passport No.
		Resident	簽發國家 Country of Issue	有效期至 / /
			Country of Issue	Expiry Date 自dd 月 mm 年 yyyy
3	性別 Sex	□ 男.	女	
	Jex	Male	Female Date of Birth Age	日 dd 月 mm 年 yyyyy 年龄 Age
5	與保單權益人關係	几 父母		
	Relationship to Policyowner	Parent	口 日 日 日 日 日 日 日 日 日 日 日 日 日 日 日 日 日 日 日	
	- Oneyowner			
		☐ →C1→	□ 4575	
	家庭成員 3 Family Member 3	□ 新增 Add	□ 移除 Remove	
1	Family Member 3	Add	Remove	
1		Add 須與身份證明	Remove 月文件相同 as shown on Identity Document	夕
1	Family Member 3 姓名	Add 須與身份證明 英文 In English	Remove 用文件相同 as shown on Identity Document 姓 Surname	名 Given Name
1	Family Member 3 姓名	Add 須與身份證明 英文 In English 中文	Remove 用文件相同 as shown on Identity Document 姓 Surname 姓	Given Name 名
1	Family Member 3 姓名	Add 須與身份證明 英文 In English	Remove 用文件相同 as shown on Identity Document 姓 Surname	Given Name
2	Family Member 3 姓名 Full Name 身份證明文件號碼	Add 須與身份證明 英文 In English 中文 In Chinese	Remove 用文件相同 as shown on Identity Document 姓 Surname 姓 Surname	Given Name 名 Given Name
	Family Member 3 姓名 Full Name 身份證明文件號碼 Identity Document	Add 須與身份證明 英文 In English 中文	Remove 用文件相同 as shown on Identity Document 姓 Surname 姓	Given Name 名
	Family Member 3 姓名 Full Name 身份證明文件號碼	Add 須與身份證明 英文 In English 中文 In Chinese	Remove Description	Given Name 名 Given Name 號碼 No.
	Family Member 3 姓名 Full Name 身份證明文件號碼 Identity Document	Add 須與身份證明 英文 In English 中文 In Chinese 香港居民 HK Resident	Remove 用文件相同 as shown on Identity Document 姓 Surname 姓 Surname	Given Name 名 Given Name 號碼
	Family Member 3 姓名 Full Name 身份證明文件號碼 Identity Document	Add 須與身份證明 英文 In English 中文 In Chinese 香港居民 HK Resident	Remove Description Pick Pick	Given Name 名 Given Name 號碼 No. 護照 號碼
	Family Member 3 姓名 Full Name 身份證明文件號碼 Identity Document	Add 須與身份證明 英文 In English 中文 In Chinese 香港居民 HK Resident 非香港居民 Non-HK	Remove 文件相同 as shown on Identity Document 姓 Surname 姓 Surname □ 身份證 □ 出生證書 □ 身份證 □ 出生證書 □ 目D Card □ 出生證書 □ 目D Card □ 日本記書 □ 日本記書 □	Given Name 名 Given Name 號碼 No. 護照 號碼 Passport No.
	Family Member 3 姓名 Full Name 身份證明文件號碼 Identity Document No.	Add 須與身份證明 英文 In English 中文 In Chinese 香港居民 HK Resident 非香港居民 Non-HK Resident	Remove 文件相同 as shown on Identity Document 姓 Surname 姓 Surname 口 身份證 日 出生證書 旧 Birth Cert. 口 身份證 日 出生證書 Birth Cert. 口 多發國家 Country of Issue 女 4 出生日期 年齡	Given Name 名 Given Name
2	Family Member 3 姓名 Full Name 身份證明文件號碼 Identity Document No.	Add 須與身份證明 英文 In English 中文 In Chinese 香港居民 HK Resident 非香港居民 Non-HK	Remove 文件相同 as shown on Identity Document 姓 Surname 姓 Surname □ 身份證 □ 出生證書 □ 目D Card □ 出生證書 □ Birth Cert. □ 多份證 □ 出生證書 □ Card □ 日本語書 □ 簽發國家 Country of Issue	Given Name 名 Given Name 號碼 No. 護照 Passport No. 有效期至 Expiry Date a dd 月 mm 年 yyyy
2	Family Member 3 姓名 Full Name 身份證明文件號碼 Identity Document No. 性別 Sex	Add 須與身份證明 英文 In English 中文 In Chinese 香港居民 HK Resident 非香港居民 Non-HK Resident	Remove 文件相同 as shown on Identity Document 姓 Surname 姓 Surname 出生證書 Birth Cert. 日 日 日 日 日 日 日 日 日	Given Name 名 Given Name 號碼 No. 護照 Passport No. 有效期至 Expiry Date a dd 月 mm 年 yyyy
2	Family Member 3 姓名 Full Name 身份證明文件號碼 Identity Document No.	Add 須與身份證明 英文 In English 中文 In Chinese 香港居民 HK Resident 非香港居民 Non-HK Resident	Remove 文件相同 as shown on Identity Document 姓 Surname 姓 Surname 姓 Surname 中 身份證	Given Name 名 Given Name 號碼 No. 護照 Passport No. 有效期至 Expiry Date a dd 月 mm 年 yyyy

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個人資料收集聲明

Personal Information Collection Statement

香港人壽保險有限公司(「香港人壽」)在收集、使用、轉移、保留及儲存個人資料時,會致力遵守《個人資料(私隱)條例(第486章)》 (「條例」)

Hong Kong Life Insurance Limited ("Hong Kong Life") is committed to complying with the Personal Data (Privacy) Ordinance (Cap. 486) (the "Ordinance") in relation to the collection, use, transfer, retention and storage of personal data.

1. 收集個人資料的重要性

Importance of Personal Data Collection

客戶及其他個別人士(下稱「資料當事人」)需要不時向香港人壽提供個人資料,使香港人壽可提供保險及/或有關的產品及服務予資料當事人 及/或處理有關香港人壽簽發的保單之索償、資料當事人的任何和所有要求、查詢及投訴。提供個人資料予香港人壽純屬自願性質,但若未能按 要求 提供所需的個人資料,可能會導致香港人壽無法處理保險申請或提供或繼續提供保險產品及服務及/或其他相關產品及/或服務予資料當事 \ ∘

From time to time, it is necessary for customers and other individuals (collectively referred to as "data subject(s)") to provide personal data to Hong Kong Life in connection with the provision of insurance and/or related products and services to the data subjects and/or the processing of claims under insurance policies issued by Hong Kong Life and any and all of the requests, enquiries and complaints from the data subjects. The provision of such personal data is voluntary, but failure to do so may result in Hong Kong Life being unable to process the insurance applications or to provide or continue to provide the insurance products and services and/or the related products and/or services to the data subjects.

個人資料收集目的 2.

Purposes of Collecting Personal Data

香港人壽收集所需的個人資料是為處理投保或其他保險或財務產品及/或服務之申請,及提供所有關於該等申請之繼後服務、進行身份審查或 信用審查、處理理賠或其有關份析、處理權益轉讓協議、統計或精算研究用途、訴訟、通訊、內部或外界審計、提供客戶服務(包括但不限於 處理查詢及投訴)及有關活動、直接銷售保險產品、資料核對、與任何因香港人壽提供的產品及/或服務之機構或人士溝通、促使香港人壽可與 實在或建議的受讓人、或香港人壽對資料當事人的權利的參與人或附屬參與人評核意圖成為轉讓、參與或附屬參與的交易及為符合根據下述適 用於香港人壽或期望香港人壽遵從有關披露及使用資料之責任、規定或安排(包括但不限於):

Hong Kong Life collects necessary personal data for the purposes of processing insurance application or any other applications for insurance or financial related products and/or services and providing all on-going services relating to such applications, conducting identity or credit checks, claim processing or any analysis of it, assignment processing, statistical or actuarial research, litigation, communications, internal or external audit, providing customer services (including but not limited to, processing enquiries and complaints) and related activities, direct marketing for insurance products, data matching, communicating with any relevant organization or person in respect of any products and/or services provided by Hong Kong Life, enabling an actual or proposed assignee of Hong Kong Life, or participant or sub-participant of Hong Kong Life's rights in respect of the data subjects to evaluate the transaction intended to be the subject of the assignment, participation or sub-participation, and complying with the obligations, requirements or arrangements for disclosing and using data that apply to Hong Kong Life or that it is expected to comply according to the following (including but not limited to):

- (a) 在香港境內或境外之現存及將來對其具約束力之任何本地或海外法律; any local or foreign law binding on or applying to it within or outside Hong Kong existing currently and in the future;
- 在香港境內或境外之現存及將來並由任何法定、監管、政府、稅務、執法或其他機構,或由金融服務提供者之行業的團體或組織所發出 (b) 或提供之任何指引或指導;
 - any guidelines or guidance given or issued by any legal, regulatory, governmental, tax, law enforcement or other authorities, or industry bodies or associations of financial services providers within or outside Hong Kong existing currently and in the future;
- 香港人壽因其金融、商業、營業或其他利益或活動處於或關連於相關本地或海外的法定、監管、政府、稅務、執法或其他機構或金融服 (c) 務提供者之行業團體或組織之司法管轄區而須承擔或獲施加與本地或海外之法定、監管、政府、稅務、執法或其他機構或金融中介人、 或金融服務提供者之行業團體或組織之間的現有或將來之任何合約承諾或其他承諾及/或香港人壽遵守適用稅務法律的義務,包括但不限 於根據香港與美國之間的跨政府協議之《外國賬戶稅務合規法案》和經濟合作暨發展組織作出的規定(包括關於為履行共同申報準則的 主管機關協議的監管機制)。

any present or future contractual or other commitment with local or foreign legal, regulatory, governmental, tax, law enforcement or other authorities or financial intermediaries, or industry bodies or associations of financial services providers that is assumed by or imposed on

Hong Kong Life by reason of its financial, commercial, business or other interests or activities in or related to the jurisdiction of the relevant local or foreign legal, regulatory, governmental, tax, law enforcement or other authorities, or industry bodies or associations and/or the obligations of Hong Kong Life to comply with applicable tax laws including but not limited to the Foreign Account Tax Compliance Act pursuant to the Intergovernmental Agreement between Hong Kong and the United States and the provisions issued by the Organization for Economic

Co-operation and Development (including the regulatory scheme relating to its Competent Authority Agreement to implement its Common Reporting Standard).

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香港人壽保險有限公司 Hong Kong Life Insurance Limited









個人資料收集聲明(續)

Personal Information Collection Statement (Cont'd)

個人資料的轉移

Transfer of Personal Data

香港人壽或會就上述目的將任何收集或持有之個人資料儲存、使用、透露、發放及/或轉交予(不論在香港或海外)任何從事與保險或再保險 業務有關之公司、中介人、第三方管理人、第三方服務供應商(包括但不限於保險公司、銀行、證券、商品及投資公司、消費卡或信用卡發行 公司、第三方獎賞、年資獎勵、聯名合作及優惠計劃供應商、香港人壽之聯名合作夥伴、律師、會計師,以及其他提供行政、電訊、電腦、付 款、印刷、贖回或其他服務以令香港人壽的業務可以運作的第三方服務供應商)、理賠調查員、醫療賬單審查公司、有關提供保險業務服務之 公司、專業顧問、研究人員、政府機構、任何保險業組織或聯會、信貸資料服務機構、收賬代理、伙伴金融機構、任何對香港人壽有保密責任 並已承諾作出保密有關資料的其他人士、香港人壽的任何實在或建議的受讓人或就香港人壽對資料當事人的權利的參與人或附屬參與人或承讓 人、符合法例或法庭頒令的資料披露規定之單位、或根據監管或其他有關機構所發出的指引而作出披露之單位。

Any personal data collected or held by Hong Kong Life may be stored, used, disclosed, released and/or transferred (whether within or outside Hong Kong) by Hong Kong Life to any other companies carrying on insurance or reinsurance related businesses, intermediaries, third party administrators, third party service providers (including but not limited to insurers, banks, securities, commodities and investment companies, charge or credit card issuing companies, third party rewards, loyalties, co-branding and privileges programme providers, co-branding partners of Hong Kong Life, lawyers, accountants, and other third party service providers who provide administrative, telecommunications, computer, payment, printing, redemption or other services to Hong Kong Life for its business operations), claims investigators, medical bill review companies, other service providers providing services relevant to insurance business, professional advisors, researchers, government authorities, any associations or federations of insurance companies, credit reference agencies, debt collection agencies, partnering financial institutions, any other person under a duty of confidentiality to Hong Kong Life which has undertaken to keep such data confidential, any actual or proposed assignee of Hong Kong Life or participant or sub-participant or transferee of Hong Kong Life's rights in respect of the data subjects, any organizations which meet data disclosure requirements imposed by law or court orders or pursuant to guidelines issued by regulatory or other relevant authorities, for any of the above purposes.

使用個人資料作直接促銷

Use of Personal Data in Direct Marketing

香港人壽擬使用資料當事人的個人資料作直接促銷及須為此目的取得資料當事人的同意(包括不反對之表示)。因此,請注意以下事項: Hong Kong Life intends to use the data subjects' personal data for direct marketing and requires the consent (including an indication of no objection) from data subjects for that purpose. In this connection, please note the following:

- 香港人壽持有資料當事人的姓名、性別、出生日期、身份證或護照號碼一部份、聯絡資料(包括但不限於電話號碼、傳真號碼、電郵地 址、通訊地址及住宅地址)、已購買產品及/或服務資料、交易模式及行徑、財務背景及統計資料可不時被香港人壽用作直接促銷; The name, gender, date of birth, part of identity card or passport number, contact details (including but not limited to telephone number, fax number, e-mail address, correspondence address and residential address), information about the purchased products and/or services, transaction pattern and behavior, financial background and demographic data of data subjects held by Hong Kong Life may be used by Hong Kong Life for direct marketing from time to time;
- 以下種類的產品、服務及類別可作推廣:

The following classes of products, services and subject matter can be marketed:

- 財務、保險、信用卡、證券、商品、投資、銀行及相關產品和服務及授信;
 - financial, insurance, credit card, securities, commodities, investment, banking and related products and services, and credit facilities;
- 獎賞、年資獎勵或優惠計劃及相關產品和服務;
 - rewards, loyalty or privilege programs and related products and services;
- 香港人壽的聯名合作夥伴提供之產品和服務; 及
 - products and services offered by Hong Kong Life's co-branding partners; and
- 為慈善及/或非牟利目的之捐款及資助。 (iv)
 - donations and contributions for charitable and/or non-profit making purposes.
- 上述產品、服務及類別可由香港人壽及/或下述人士提供或募捐(如涉及捐款及資助):

The above products, services and subject matter may be provided or solicited (in the case of donations and contributions) by Hong Kong Life and/or the following parties:

- 第三方金融機構、保險公司、信用卡公司、證券、商品及投資服務供應商;
 - third party financial institutions, insurers, credit card companies, securities, commodities and investment services providers;
- 第三方獎賞、年資獎勵、聯名合作或優惠計劃供應商;
 - third party rewards, loyalty, co-branding or privilege program providers;
- 香港人壽之聯名合作夥伴; 及
 - co-branding partners of Hong Kong Life; and
- 慈善或非牟利組織。
 - charitable or non-profit making organizations.

個人資料收集聲明(續)

Personal Information Collection Statement (Cont'd)

除香港人壽推廣上述產品、服務及類別外,香港人壽同時擬提供列明於上述(a)段之資料至上述(c)段的所有或其中任何人士,該等 人士藉以用於推廣上述產品、服務及類別。香港人壽須為此目的取得資料當事人的同意(其中包括不反對之表示)。

In addition to marketing of the above products, services and subject matter, Hong Kong Life also intends to provide the data described in paragraph (a) above to any or all of the persons described in paragraph (c) above for use by them in promoting the products, services and subject matter. Hong Kong Life requires the data subjects' written consent (including an indication of no objection) for this purpose.

若資料當事人不希望香港人壽使用或提供其個人資料予其他人士藉以用於以上所述之直接促銷,資料當事人可通知香港人壽以行使不同意 此安排的權利。

If the data subject does not wish Hong Kong Life to use or provide his/her personal data to other persons for direct marketing as described above, the data subject may exercise his opt-out right by notifying Hong Kong Life.

查詢及改正資料權利 5.

Data Access and Correction Right

根據條例規定,資料當事人有權知悉香港人壽是否持有他的個人資料及有權查閱該等資料,而香港人壽或會收取處理有關資料的合理費用。。 若認為香港人壽持有有關他的個人資料不準確,資料 當事人有權要求更改他的個人資料。有關要求查閱及更改個人資料,或對以上的個人資料 收集聲明有任何疑問,請致電 852 2290 2882或以書面形式致函香港皇后大道中183號中遠大廈15樓,向香港人壽資料保護主任提出

Under the Ordinance, the data subject has the right to check whether Hong Kong Life holds his personal data and the right of access to such data and Hong Kong Life may charge a reasonable fee for processing of such data. If the data subject believes that his/her personal data held by Hong Kong Life is incorrect, the data subject has the right to request correction of his/her personal data. For enquiries regarding the request for accessing and correction of personal data or the Personal Information Collection Statement, please call us at 852 2290 2882 or make a written request to the Corporate Data Protection Officer of Hong Kong Life at 15/F, Cosco Tower, 183 Queen's Road Central, Hong Kong.

香港人壽保留權利可隨時且在無須通知的情況下修訂本個人資料收集聲明。若香港人壽更改個人資料收集聲明,香港人壽會更新網站上的個人 資料收集聲明(www.hklife.com.hk)或以書面形式通知。任何有關更改將在刊登後即時生效。

Hong Kong Life reserves the right to amend the Personal Information Collection Statement at any time without any prior notice. If Hong Kong Life changes its Personal Information Collection Statement, Hong Kong Life will either update the Personal Information Collection Statement on its website at www.hklife.com.hk or provide a notification in writing. Should there be any changes to the Personal Information Collection Statement in the future, such changes will become effective upon posting.

聲明及授權

Declaration and Authorization

- 本人作為保單權益人在此聲明、同意及確認:
 - I, the Policyowner hereby declare, agree and confirm that:
 - i) 就申請為本人上述保單之家庭保障之受保家庭成員,本人已獲得家庭成員同意收集本申請表所需的個人資料;

I have obtained the consent(s) from the Family Member(s) for collecting their personal information as required in this application form for the purpose of applying as Covered Family Member(s) of Family Benefit of the above-mentioned policy of mine;

ii) 家庭成員完全知悉此申請;

the Family Member(s) is/are fully aware of this application;

iii) 香港人壽對本申請表中收集的家庭成員個人資料的有效性或合法性不承擔任何責任;

Hong Kong Life assumes no responsibility for the validity or legality of the personal information of Family Member(s) collected in this application form;

iv) 就本申請所提供之所有資料、文件、陳述及答案,盡本人所知所信,均完整真確;

all information, documents, statements and answers provided by me in connection with this application are complete and true to the best of my knowledge and belief;

v) 若未能提供就本申請所需的資料,香港人壽將可能無法處理有關之申請;及

Hong Kong Life may be unable to process this application if I fail to provide any information requested in connection with this application; and

vi) 遵守「個人資料收集聲明」。

I have to be bound by the Personal Information Collection Statement.

UW-Application for Family Benefit (05/2022)













本人確認並知悉:(1)本人將有責任遵守就本人為公民或居民或作為住所的國家之有關法律、監管政策及/或其他法例要求;(2)如有疑問,本人 將徵詢獨立專業顧問有關購買、持有、提款、贖回或以其他方式處置所發保單或行使保單內的權利可能引致的稅務、法律或法規上的後果。香 港人壽沒有就有關本人之稅務或個人之公民身份提供任何意見;(3)香港人壽有權,就如需要並在法律許可的範圍內,提供有關本人的個人資料 和其他有關本人的保單或於本申請書上所載之投資或以其他方式刊載的其他資料予政府部門、監管機構、法院、法庭、行政委員會及/或執法機 構(包括本地及海外)。香港人壽也會就上述政府部門、監管機構、法院、法庭、行政委員會及/或執法機構所提出之任何問題及/或查詢作出回 答,及在適當的情況下,會主動提供報告,以符合有關法律,法規和守則/行為。本人明白,如果本人拒絕給予上述之明示同意予香港人壽,香 港人壽將無法出售任何保險產品,及提供任何服務給本人。

I confirm and acknowledge that: (1) I shall be responsible for observing and complying with any applicable law, regulatory policy and/or other statutory requirement of the country of my/our citizenship, residence or domicile; (2) If in doubt, I shall consult independent professional advisers concerning possible tax, legal or regulatory consequences of purchasing, holding, withdrawing, redeeming or otherwise disposing the policy issued or exercising any rights of the policy. Hong Kong Life has not provided any advice to me around tax or a person's citizenship status; (3) Hong Kong Life shall be entitled to, insofar as necessary and to the extent permitted by laws, furnish the relevant governmental authorities, regulator(s), court(s), tribunal(s), administrative board/s and/or law enforcement bodies (both local and overseas) with any of my/our personal data and other information relating to my policy(ies) or investments contained in this application or otherwise. Hong Kong Life may also answer any questions or inquiries the said governmental authorities, regulator(s), court(s), tribunal(s), administrative board(s) and/or law enforcement bodies, as it sees appropriate, make any report at its own initiative in order to comply with the laws, regulations and codes of practice/conduct. I understand that Hong Kong Life will not be able to sell any insurance product to me and provide any service if I refuse to give the said express consent.

	署及簽署日期 gnature and Signing Date			
Jie	Grature and Signing Date			
	保單權益人簽署	日	月	年
	Signature of Policyowner	DD	MM	YYYY
	受保人簽署	B	月	年
	(如非保單權益人及年齡 18 歲或以上)	DD	MM	YYYY
	Signature of Life Insured	55		
	(if other than Policyowner and age is 18 or above)			
	保險中介人姓名、編號及簽署(如適用)	日	月	年
	Name, Code and Signature of Insurance Intermediary (if applicable)	DD	MM	YYYY
				hre.
	見証人姓名及簽署(如適用)	日	月	年
	Name and Signature of Witness (if applicable)	DD	MM	YYYY

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